

Global Economy

Munich, 13–14 May 2021

Program

(All times given in CEST)

Thursday, 13 May 2021

12:45 – 13:00 **Welcome and Introduction**
PETER EGGER (ETH Zurich)

Keynote I – Plenary Session

Chair: Peter Egger

13:00 – 13:45 **Real Wage Stagnation and the Brexit Exchange Rate Depreciation**
Rui Costa, SWATI DHINGRA (London School of Economics and Political Science),
and Stephen Machin

13:45 – 14:00 **Break**

Session 2a – Parallel Session

Trade Imbalances and Networks

Chair: Beata Javorcik

14:00 – 14:25 **Bilateral Trade Imbalances**
ALEJANDRO CUÑAT (University of Vienna) and Robert Zymek

14:25 – 14:50 **Sparse Production Networks**
Yuan Zi and ANDREW B. BERNARD (Tuck School of Business at Dartmouth)

Session 2b – Parallel Session

Services

Chair: Frank Stähler

14:00 – 14:25 **Service Offshoring and Export Experience**
Giuseppe Berlingieri, Luca Marcolin, and EMANUEL ORNELAS (Sao Paulo School
of Economics)

14:25 – 14:50 **On the Mystery of the Missing Trade in Services**
ANDREA ARIÙ (University of Milan)

14:50 – 15:05 **Break**

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Session 3a – Parallel Session

History

Chair: Marc-Andreas Muendler

- 15:05 - 15:30 **The Economic Consequences of the Opium War**
WOLFGANG KELLER (University of Colorado) and Carol H. Shiue
- 15:30 – 15:55 **The Political Economy of Italian Railway Expansion, 1879-1890**
ROBERTO BONFATTI (University of Padua), Giovanni Facchini, Alexander Tarasov, Gian Luca Tedeschi, and Cecilia Testa

Session 3b – Parallel Session

Firms in the Global Economy

Chair: Jennifer Poole

- 15:05 - 15:30 **Corporate Social Responsibility along the Global Value Chain**
Philipp Herkenhoff, SEBASTIAN KRAUTHEIM (University of Passau), Finn Ole Semrau, and Frauke Steglich
- 15:30 – 15:55 **Heterogeneous impacts of SPS and TBT regulations: Firm-Level Evidence from Deep Trade Agreements**
ANA MARGARIDA FERNANDES (The World Bank), Kevin Lefebvre, and Nadia Rocha

15:55 – 16:10 **Break**

Session 4 – Plenary Session

Distinguished RIE – CESifo Affiliate Award Candidates

Prize sponsored by The Review of International Economics (RIE)

Chair: Hillel Rapoport

- 16:10 – 16:35 **Unfolding Trade Effect in Two Margins of Informality: The Peruvian Case**
CAMILA CISNEROS – ACEVEDO (University of Tübingen)
- 16:35 – 17:00 **Trade, Internal Migration, and Human Capital: Who Gains from India's IT Boom?**
DEVAKI GHOSE (The World Bank)
- 17:00 – 17:25 **Endogenous Spatial Production Networks: Quantitative Implications for Trade and Productivity**
PIYUSH PANIGRAHI (University of California, Berkeley)
- 17:25 – 17:40 **Break**
- 17:40 – 18:05 **Trade, Misallocation, and Capital Market Integration**
LASZLO TETENYI (Banco de Portugal)

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18:05 – 18:30 **State Dependence and Unobserved Heterogeneity in the Extensive Margin of Trade**
Julian Hinz, Amrei Stammann, and JOSCHKA WANNER (University of Potsdam)

18:30 **Networking**

Friday, 14 May 2021

Session 5a – Parallel Session
Migration and the Informal Sector
Chair: Klaus Wälde

13:00 – 13:25 **The Effect of Migrant Networks on Trade: A Reassessment and New Evidence**
BENJAMIN JUNG (University of Hohenheim)

13:25 – 13:50 **Migration and Cultural Change**
HILLEL RAPOPORT (Paris School of Economics), Sulin Sardoschau, and Arthur Silve

13:50 – 14:15 **Precarization or Protection? The Role of Trade and Labour Policies on Informality**
Rita K. Almeida, Lourenço S. Paz, and JENNIFER P. POOLE (American University)

Session 5b – Parallel Session
Spatial Economics
Chair: Christian Volpe Martinicus

13:00 – 13:25 **Cities and the Sea Level**
Yatang Lin, Thomas K.J. McDermott, and GUY MICHAELS (London School of Economics and Political Science)

13:25 – 13:50 **Quality of Life in a Dynamic Spatial Model**
Gabriel M. Ahlfeldt, Fabian Bald, Duncan Roth, and TOBIAS SEIDEL (University of Duisburg-Essen)

13:50 – 14:15 **How Uncertainty Shapes the Spatial Economy**
Peter Egger, Katharina Erhardt, and DAVIDE SUVERATO (ETH Zürich)

14:15 – 14:45 **Break**

Session 6a – Parallel Session
Empirical Studies of Trade
Chair: Alejandro Cuñat

14:45 – 15:10 **Exporting Costs and Multi-Product Shipments**
David Gomtsyan and ALEXANDER TARASOV (HSE University)

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15:10 – 15:35 **Unravelling Deep Integration: Local Labour Market Effects of the Brexit Vote**
BEATA JAVORCIK (European Bank for Reconstruction and Development), Ben Kett, Katherine Stapleton, and Layla O’Kane

Session 6b – Parallel Session

Theory

Chair: Davide Suverato

14:45 – 15:10 **Structural Gravity and the Gains from Trade under Imperfect Competition**
FRANK STÄHLER (University of Tübingen) und Benedikt Heid

15:10 – 15:35 **The Dynamics of Pareto Distributed Wealth in a Small Open Economy**
Matthias Birkner, Niklas Scheuer, and KLAUS WÄLDE (Johannes Gutenberg University Mainz)

15:35 – 16:00 **Break**

Session 7a – Parallel Session

Multinational Firms

Chair: Tobias Seidel

16:00 – 16:25 **Multinational Firms and Global Innovation**
ANNA GUMPERT (LMU Munich), Kalina Manova, Cristina Rujan, and Monika Schnitzer

16:25 – 16:50 **Linkages with Multinationals: The Effects on Domestic Firms' Exports**
Jerónimo Carballo, Ignacio Marra de Artiñano, Gianmarco I.P. Ottaviano, and CHRISTIAN VOLPE MARTINCUS (Inter-American Development Bank)

16:50 – 17:15 **Where Are Multinationals on the Job Ladder?**
Ragnhild Balsvik, Doireann Fitzgerald, and STEFANIE HALLER (University College Dublin)

Session 7b – Parallel Session

Globalization

Chair: Sebastian Krautheim

16:00 – 16:25 **U.S. Market Concentration and Import Competition**
Mary Amati and SEBASTIAN HEISE (Federal Reserve Bank of New York)

16:25 – 16:50 **The Causal Effect of the Dollar on Trade**
Sai Ma, TIM SCHMIDT-EISENLOHR (Federal Reserve Board), and Shaojun Zhang

16:50 – 17:15 **The World Trade Organization and U.S. Domestic Politics**
T. Renee Bowen, J. Lawrence Broz, and MARC-ANDREAS MUENDLER (University of California, San Diego)

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17:15 – 17:30 **Break**

Keynote II – Plenary Session

Chair: Peter Egger

17:30 – 18:15 **Responsible Sourcing? Theory and Evidence**
BENJAMIN FABER (University of California, Berkeley), Alonso Alfaro-Ureña,
Cecile Gaubert, Isabela Manelici, and Jose Pablo Vasquez

18:15 – 18:30 **Announcement of Prize Winner and farewell**

End of Conference