

Global Economy

Munich, 5 - 6 May 2023

Program

Friday, 5 May 2023

08:55 – 09:00 **Welcome and Introduction**
PETER EGGER (ETH Zurich)

Plenary Session 1 – Ludwig Erhard Room

Digitalization and Trade Policy

Chair: Christian Volpe Martincus

09:00 – 09:30 **Breaking Invisible Barriers: Does Fast Internet Improve Access to Input Markets?**

BANU DEMIR (Oxford University), Beata Javorcik and Piyush Panigrahi

09:30 – 10:00 **E-Globalization and Trade Agreements**

PHILIP MCCALMAN (University of Melbourne)

10:00 – 10:30 **Trade Policy Meets Digital Technologies: How Digitalization of Trade Procedures Affects Firms' Exports**

Jerónimo Carballo, Alejandro Graziano, Georg Schaur, CHRISTIAN VOLPE MARTINCUS (Inter-American Development Bank)

10:30 – 11:00 **Coffee Break**

Parallel Session 2a – Ludwig Erhard Room

Firms

Chair: Peter Eppinger

11:00 – 11:30 **Production Function Estimation with Multi-Destination Firms**

ARIELL RESHEF (Paris School of Economics), Geoffrey Barrows, Helene Olivier

11:30 – 12:00 **Importer Dynamics: Do Peers Matter?**

Stefanie Haller, GREGORY CORCOS (Ecole Polytechnique)

12:00 – 12:30 **Optimal Ownership and Firm Performance: Theory and Evidence from China's FDI Liberalization**

PETER EPPINGER (University of Tübingen), Hong Ma

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Parallel Session 2b – Peggy & Richard Musgrave Room

Mark-Ups and Concentration

Chair: Florian Unger

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| 11:00 – 11:30 | Disentangling Frictions Across the World: Markups Versus Trade Costs
Benedikt Heid, FRANK STÄHLER (University of Tübingen) |
| 11:30 – 12:00 | Countervailing Power of Firms in International Trade
ANNA IGNATENKO (Norwegian School of Economics- NHH) |
| 12:00 – 12:30 | Financial Development and Export Concentration
FLORIAN UNGER (University of Göttingen) |
| 12:30 – 13:30 | Lunch |

Plenary Session 3 – Ludwig Erhard Room

Keynote I

Chair: Peter Egger

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| 13:30 – 14:30 | Reduced R&D Investment: A flip side of immigration?
KAREN HELENE ULLTVEIT-MOE (University of Oslo) |
| 14:30 – 15:00 | Coffee Break |

Plenary Session 4

Distinguished RIE – CESifo Affiliate Award Candidates

Prize sponsored by The Review of International Economics (RIE)

Chair: Peter Egger

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| 15:00 – 15:25 | The Dynamics of Global Sourcing
TRANG HOANG (Federal Reserve Board of Governors) |
| 15:25 – 15:50 | A Quantitative Analysis of Trade Cooperation
MARCOS RITEL (Kühne Logistics University) |
| 15:50 – 16:15 | Missing Tariffs, False Imputation, and the Trade Elasticity
FEODORA TETI (ifo Institute) |
| 16:15 – 16:40 | When Cities Grow: Urban Planning and Segregation in the Prewar US
SUN KYOUNG LEE (University of Michigan) |
| 16:40 – 17:30 | Coffee Break and Poster Session (Munich Trade Juniors) |

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Plenary Session 5 – Ludwig Erhard Room

Environment

Chair: Christian Keuschnigg

17:30 – 18:00 **Carbon Taxes and Tariffs, Financial Frictions, and International Spillovers**

STEFANO CARATTINI (Georgia State University), Giseong Kim,
Givi Melkadze, Aude Pommeret

18:00 – 18:30 **Resource Dependence, Recycling, and Trade**

CHRISTIAN KEUSCHNIGG (University of St. Gallen), Peter Egger

20:00 **Conference Dinner**

Saturday, 6 May 2023

Plenary Session 6 – Ludwig Erhard Room

Trade Policy

Chair: Hartmut Egger

09:00 – 09:30 **The Chilling Effects of Unsuccessful Antidumping Investigations on Firm Trade Dynamics**

DEBORAH SWENSON (UC – Davis), Zhiyuan Li, Ling Feng

09:30 – 10:00 **Tokyo Drift**

JAMES LAKE (University of Tennessee), Andrew Greenland, John Lopresti

10:00 – 10:30 **Trade Policy Along the Global Value Chain: A Rationale for the Existence of Deep Trade Agreements**

HARTMUT EGGER (University of Bayreuth), Christian Fischer-Thöne

10:30 – 11:00 **Coffee Break**

Parallel Session 7a – Ludwig Erhard Room

Transport and Gravity

Chair: Yoto Yotov

11:00 – 11:30 **Shipping Time Volatility and Supply Chains: Evidence from U.S. Manufacturing Firms**

SEBASTIAN HEISE (Federal Reserve Bank of New York)

11:30 – 12:00 **Multimodal Transport Networks**

SIMON FUCHS (Federal Reserve Bank of Atlanta), Woan Foong Wong

12:00 – 12:30 **Estimating Gravity from the Short to the Long Run: A Simple Solution to the “International Elasticity Puzzle”**
YOTO YOTOV (Drexel University)

Parallel Session 7b – Peggy & Richard Musgrave Room

Wages and Labor Market

Chair: Tobias Seidel

11:00 – 11:30 **Winners and Losers of the 2015 Swiss Exchange Rate Shock: Unveiling Heterogeneous Worker Responses**
KATHARINA ERHARDT (Heinrich Heine University Düsseldorf), Peter Egger, Philip Sauré, Patrick Arni, Matthias Gubler

11:30 – 12:00 **How Border and Distance Effects Shape the Multinational Minimum Wage Premium**
UDO KREICKEMEIER (University of Göttingen), Hartmut Egger, Elke Jahn

12:00 – 12:30 **Optimal Minimum Wages in Spatial Economies**
TOBIAS SEIDEL (University of Duisburg-Essen)

12:30 – 13:30 **Lunch**

Plenary Session 8 – Ludwig Erhard Room

Keynote II

Chair: Peter Egger

13:30 – 14:30 **Spatial Economics for Granular Settings**
FELIX TINTELNOT (University of Chicago)

14:30 – 15:00 **Coffee Break**

Plenary Session 9 – Ludwig Erhard Room

Extreme Weather

Chair: Alexander Sandkamp

15:00 – 15:30 **Dictators Under the Weather**
Kishore Gawande, BEN ZISSIMOS (University of Exeter Business School)

15:30 – 16:00 **Flood Events and Plant-Level Trade: A Chinese Experience**
ALEXANDER SANDKAMP (Kiel Institute for World Economy)

End of Conference