

# Global Economy

Munich, 24-25 May 2019

## Program

### Friday, 24 May 2019

09:00 – 09:10      **Welcome and Introduction**  
PETER EGGER (ETH Zurich)

#### **Session 1a – Parallel Session, Ludwig Erhard Room** **Offshoring**

09:10 – 09:50      **Offshoring and Non-Monotonic Employment Effects across Industries in General Equilibrium**  
DANIEL BAUMGARTEN (LMU Munich), Michael Irlacher, and Michael Koch

09:50 – 10:30      **Exporting and Offshoring with Monopsonistic Competition**  
Hartmut Egger, Udo Kreickemeier, Christoph Moser, and JENS WRONA (DICE, HHU Düsseldorf)

#### **Session 1b – Parallel Session, Peggy and Richard Musgrave Room** **Globalization (I)**

09:10 – 09:50      **Use and Abuse of Antidumping by International Cartels**  
AREVIK GNUTZMANN-MKRTCHYAN (Leibniz University of Hanover) and Martin Hoffstadt

09:50 – 10:30      **The Comparative Advantage of Firms**  
JOHANNES BOEHM (Sciences Po), Swati Dhingra, and John Morrow

10:30 – 10:50      **Coffee Break**

#### **Session 2a – Parallel Session, Ludwig Erhard Room** **Migration**

10:50 – 11:30      **Immigration, Product Quality and Trade: Evidence from a Natural Experiment**  
ANDREA ARIU (LMU Munich and ifo Institute)

11:30 – 12:10      **International Competitiveness and Migration: Diversity, Networks or Knowledge Diffusion?**  
GIANLUCA OREFICE (CEPII), Hillel Rapoport, and Gianluca Santoni



**CESifo**

# **AREA CONFERENCES**

## **Session 2b – Parallel Session, Peggy and Richard Musgrave Room Empirical Studies of Trade**

- 10:50 – 11:30      **Trade Disruption, Industrialisation, and the Setting Sun of British Colonial Rule in India**  
Roberto Bonfatti and BJOERN BREY (University of Nottingham)
- 11:30 – 12:10      **Trade from Space**  
INGA HEILAND (University of Oslo), Andreas Moxnes, Karen Helene Ulltveit-Moe, and Yuan Zi
- 12:10 – 13:10      **Lunch**

## **Keynote I – Plenary Session, Ludwig Erhard Room**

- 13:10 – 14:10      **The Geography of Path Dependence**  
TREB ALLEN (Dartmouth College)
- 14:10 – 14:30      **Coffee Break**

## **Session 3 – Plenary Session, Ludwig Erhard Room Distinguished RIE – CESifo Affiliate Award Candidates Prize sponsored by The Review of International Economics (RIE)**

- 14:30 – 15:10      **The Impact of NAFTA on Prices and Competition:  
Evidence from Mexican Manufacturing Plants**  
AYUMU KEN KIKKAWA (University of British Columbia), Yuan Mei, and Pablo Robles Santamarina
- 15:10 – 15:50      **Demand Learning, Customer Capital, and Exporter Dynamics**  
NICHOLAS KOZENIAUSKAS (Bank of Portugal) and Spencer Lyon
- 15:50 – 16:30      **City Location and Economic Development**  
DÁVID KRISZTIÁN NAGY (Centre de Recerca en Economia Internacional)
- 19:00                **Conference Dinner: Restaurant “Zum Franziskaner”**



**CESifo**

# AREA CONFERENCES

**Saturday, 25 May 2019**

## **Session 4a – Parallel Session, Ludwig Erhard Room**

### **Globalization (II)**

- 09:00 – 09:40      **Financial Constraints and Propagation of Shocks in Production Networks**  
BANU DEMIR (Bilkent University), Beata Javorcik, Tomasz K. Michalski, and Evren Örs
- 09:40 – 10:20      **Trade Credit and Markups**  
Alvaro Garcia-Marin, Santiago Justel, and TIM SCHMIDT-EISENLOHR (Federal Reserve Board)
- 10:20 – 11:00      **IO for Export(s)**  
MONIKA MRÁZOVÁ (University of Geneva) and J. Peter Neary

## **Session 4b – Parallel Session, Peggy and Richard Musgrave Room**

### **Theory**

- 09:00 – 09:40      **A Theory of Monopolistic Competition with Horizontally Heterogeneous Consumers**  
Sergey Kokovin, Shamil Sharapudinov, and ALEXANDER TARASOV (National Research University Higher School of Economics)
- 09:40 – 10:20      **Income Heterogeneity, Redistribution, and Trade**  
SERGEY KICHKO (National Research University Higher School of Economics) and Pierre Picard
- 10:20 – 11:00      **How Importers Hedge Demand Uncertainty:  
Inventory, Dual Sourcing and the Effects of Trade Policy**  
Chris Muris, HORST RAFF (Kiel University), Nicolas Schmitt, and Frank Stähler
- 11:00 – 11:20      **Coffee Break**

## **Keynote II – Plenary Session, Ludwig Erhard Room**

- 11:20 – 12:20      **Firm-to-Firm Connections in Trade**  
ANDREW B. BERNARD (Dartmouth College)
- 12:20 – 13:20      **Lunch**



**CESifo**

# **AREA CONFERENCES**

## **Session 5 – Plenary Session, Ludwig Erhard Room**

### **Trade Policy and Sourcing**

- 13:20 – 14:00      **Preferential Trade Agreements and Global Sourcing**  
EMANUEL ORNELAS (Sao Paulo School of Economics), John L. Turner, and Grant Bickwit
- 14:00 – 14:40      **The Production Relocation and Price Effects of U.S. Trade Policy: the Case of Washing Machines**  
Aaron Flaaen, Ali Hortaçsu, and FELIX TINTELNOT (University of Chicago)
- 14:40 – 15:00      **Coffee Break**

## **Session 6 – Plenary Session, Ludwig Erhard Room**

### **Gravity**

- 15:00 – 15:40      **Gravity without Apologies: The Science of Elasticities, Distance, and Trade**  
PETER NEARY (University of Oxford)
- 15:40 – 16:20      **Gravity with More Gravitas: A Solution to the Mystery of the Excess Trade Balances**  
Gabriel Felbermayr and YOTO YOTOV (ifo Institute, Drexel University)

***End of Conference***